

## ADDENDUM TO OFFERING MEMORANDUM

**Issuer:** PrimeWest Mortgage Investment Corporation

**Address:** 700-750 Spadina Crescent East  
Saskatoon, Saskatchewan S7K 3H3

**Date of Offering Memorandum:** May 29, 2015

**Reporting Issuer:** Yes

**SEDAR Filer:** Yes

**Securities Offered:** Class A Shares

**Price Per Security:** \$10.00 per Share

**Minimum Offering:** No minimum offering existed

**Maximum Offering:** Up to \$5,000,000

### **Purchasers' Rights – Statutory Rights of Action in the Event of a Misrepresentation (ITEM 11(b) of the Offering Memorandum)**

The Offering Memorandum dated May 29, 2015 inadvertently stated that a purchaser in Saskatchewan wishing to bring an action for damages must do so no later than the earlier of (A) one year after you first had knowledge of the facts giving rise to the cause of action; or (B) 2 years after the day of the transaction that gave rise to the cause of action.

Purchasers are asked to take notice that legal action for damages may be brought in Saskatchewan no later than the earlier of (A) one year after you first had knowledge of the facts giving rise to the cause of action; and (B) 6 years after the date of the transaction that gave rise to the cause of action, as provided in Section 147(b) of *The Securities Act, 1988* (Saskatchewan).

This Addendum to Offering Memorandum is dated this 26<sup>th</sup> day of October 2015.

Per:

“Don Zealand”  
President & Executive Officer  
Don Zealand

“Tom Archibald”  
Chairman  
Tom Archibald

“Marlene Kaminsky”  
Acting Chief Financial Officer  
Marlene Kaminsky

“Danny Anderson”  
Director  
Danny Anderson, Q.C.